

Jeremiah Long Memorial

28th Annual National Conference on

LIKE-KIND EXCHANGES UNDER SECTION 1031 I.R.C.

October 23 – 25, 2024 • Nashville, Tennessee

Hilton Nashville Downtown

PRESENTED BY:

1031 Advanced Seminar LLC



WHO SHOULD ATTEND?

Attorneys, accountants, qualified intermediaries, tax advisors and anyone dealing with clients owning investment real estate or other business assets. Come meet with other professionals involved with 1031 exchanges.

Participants should be familiar with the basics of I.R.C. Section 1031 for this Advanced Two-Day Program. No preparation is required prior to the conference.

OUR SPEAKERS

The speakers participating at this conference are the country's leading authorities on Section 1031 I.R.C. and current exchange issues.

Mary B. Foster, Co-Chair
1031 Services, Inc.

Jared C. Kassan
Allen Matkins

Kevin Thomason
Elliott, Thomason & Gibson, LLP

Louis S. Weller, Co-Chair
Weller Partners LLP

Todd D. Keator
Deloitte Tax LLP

Martin E. Verdick
RSM US LLP

Michael Alfano
Computershare Corporate Trust

Matthew E. Rappaport
Falcon Rappaport & Berkman PLLC

Joyce L. Welch
Deloitte Tax LLP

Stephen M. Breitstone
Meltzer, Lippe, Goldstein & Breitstone

Robert Schachat
BDO, USA LLP

Christopher A. Cunningham
Elliott, Thomason & Gibson, LLP

David Shechtman
Flaster Greenberg PC

Speakers are subject to change.



WHAT YOU WILL LEARN

An Advanced Seminar with the Leading Authorities on Section 1031

- Overview of Recent Cases, Legislation and Rulings
- Exchanges by S Corporations
- Exchanges Involving Foreclosures and Underwater Property
- Crypto, Tokenization and Section 1031
- Exchanges In and Out of Delaware Statutory Trust Interests
- Interaction of Section 1031 and Depreciation and Other Recapture Provisions
- 1031(f) Conundra: Who is Related, When is Tax Avoidance Avoided?
- Exchanges Involving Spouses
- The Corporate Transparency Act and Section 1031
- "Held For" Issues and Pre and Post Exchange Transfers
- Review of State Law Issues Affecting Exchanges
- Ethical Issues for QIs and Advisors in Exchanges

SCHEDULE

VISIT OUR WEBSITE FOR A COMPLETE AGENDA

www.1031advancedseminar.com

WEDNESDAY, OCTOBER 23 (breakfast, break and lunch included)

OVERVIEW SESSION	CPE Credit Hours - 5
9:00 a.m.	Registration and Continental Breakfast
9:30 a.m. – 3:30 p.m. <i>(Lunch from 12:15 p.m. to 1:30 p.m.)</i>	Overview Session You will learn the basics of Section 1031 exchanges

THURSDAY, OCTOBER 24 (breakfast, breaks and lunch included)

ADVANCED PROGRAM	CPE Credit Hours - 11 General / 1.0 Ethics
8:00 a.m. 9:00 a.m. – Noon	Registration and Breakfast Buffet TOPICS OF DISCUSSION: <ul style="list-style-type: none"> • Recent Developments • Exchanges by S Corporations • Exchanges Involving Foreclosures and Underwater Property
Noon – 2:00 p.m.	Luncheon with Faculty (Networking Opportunity)
2:00 p.m. – 5:00 p.m.	TOPICS OF DISCUSSION: <ul style="list-style-type: none"> • Crypto, Tokenization & Section 1031 • Exchanges In and Out of Delaware Statutory Trust Interests • Interaction of Section 1031 and Depreciation and Other Recapture Provisions
5:30 p.m.	RECEPTION FOR ALL ATTENDEES - <i>Sponsored by Computershare Corporate Trust</i>

FRIDAY, OCTOBER 25 (breakfast and breaks included - lunch on your own)

ADVANCED PROGRAM CONTINUED

7:30 a.m.	Registration and Breakfast Buffet
8:30 a.m. – 12:15 p.m. <i>(Lunch on your own from 12:15 p.m. to 2:00 p.m.)</i>	TOPICS OF DISCUSSION: <ul style="list-style-type: none"> • 1031(f) Conundra: Who is Related, When is Tax Avoidance Avoided? • Exchanges Involving Spouses • The Corporate Transparency Act and Section 1031 • "Held For" Issues and Pre and Post Exchange Transfers
2:00 p.m. – 4:30 p.m.	GENERAL SESSION <ul style="list-style-type: none"> • Review of State Law Issues Affecting Exchanges • Ethical Issues for QIs and Advisors in Exchanges
	Wrap Up Adjourn

COURSE INFORMATION

– EARLY BIRD RATES VALID UNTIL SEPTEMBER 5, 2024 –

Date and Location

OCTOBER 23 – 25, 2024 • Hilton Nashville Downtown, Nashville, Tennessee

TUITION: The registration fee covers all conference sessions, meeting materials and scheduled meal functions.

CES CREDITS: Attendees will receive CES® (Certified Exchange Specialist) credits.

MCLE CREDITS: Prior Section 1031 seminars have been approved for MCLE accreditation by various State Bar Associations. Attendees should arrange for credits through their local jurisdiction. MCLE credits should also be available for state bar associations that have reciprocity for Approved Jurisdictions.

CPE CREDITS: 1031 Advanced Seminar LLC is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors.



State boards of accountancy have final authority on the acceptance of individual courses for CPE credit. Complaints regarding registered sponsors may be submitted to the National Registry of CPE Sponsors through its website: www.learningmarket.org.

CPE AREA OF STUDY: Taxes and Ethics

DELIVERY METHOD: Group Live

COURSE LEVEL: Basic to Advanced

Participants should be familiar with the basics of I.R.C. Section 1031 for the Advanced Two-Day Program. There are no prerequisites required for the Overview session. No preparation is required prior to the conference.

RECORDING: Tape or video recording of this seminar is strictly prohibited without prior written approval of 1031 Advanced Seminar LLC.

REFUND POLICY: Full tuition refund, less a \$50 administration charge, will be made to registrants if cancellation notice is received by 5 p.m. PDT on or before September 24, 2024. Full tuition refund, less \$400 administration charge, will apply for all cancellations received after September 24, 2024, but on or before October 4, 2024. Substitutions/transfers allowed.

QUESTIONS: Sheila Nilsby at 425.646.4020 or email at sheila1031advancedseminar@gmail.com.

FOUR WAYS TO REGISTER

1 **ONLINE:** www.1031advancedseminar.com

2 **PHONE:** 425-646-4020

3 **FAX:** 425-637-2873

4 **MAIL:** 2001 Western Avenue #330, Seattle, WA 98121

HILTON NASHVILLE DOWNTOWN, NASHVILLE, TENNESSEE

By special arrangement, the Hilton Nashville Downtown has reserved a block of rooms for conference registrants at the nightly rate of \$319. Reservations must be made on or before October 1, 2024, to guarantee availability and special attendee pricing. To make reservations, please contact the hotel's Reservations Department at (615) 620-1000.



When making reservations, you must state that you are attending the "Like-Kind Exchanges" conference, to be held October 23 -25, 2024.



EASY WAYS TO REGISTER

ONLINE: www.1031advancedseminar.com
PHONE: (425) 646-4020 **FAX:** (425) 637-2873
MAIL: 1031 Advanced Seminar LLC
2001 Western Avenue #330, Seattle, WA 98121



QUESTIONS

CALL:
(425) 646-4020
EMAIL:
sheila1031advancedseminar@gmail.com

Please fill out a separate form for each registrant.

One Day Overview Seminar (Oct. 23) EARLY BIRD RATE \$825 (On or before Sept 5) / STANDARD RATE \$945

Two Day Advanced Seminar (Oct. 24-25)

EARLY BIRD RATE \$1,695 (On or before Sept 5) / STANDARD RATE \$1,995

Three Day Advanced Seminar (Oct. 23-25) - (Includes Overview and Two Day Advanced sessions.)

EARLY BIRD RATE \$2,295 (On or before Sept 5) / STANDARD RATE \$2,595

Course Materials Only - Advanced material @ \$100 **OR** Refresher material @ \$50 (Prices includes shipping)

Course materials will be sent after the conference. No P.O. Boxes please. WA State Residents please add 9.5% sales tax.

Are you a prior attendee? - Yes **OR** No

Total Amount Enclosed: \$ _____ EMAIL: _____

NAME: _____

FIRM: _____

STREET ADDRESS: _____

CITY: _____ STATE: _____ ZIP: _____ PHONE: _____

Please indicate method of payment.

Check Enclosed - Make payment to: 1031 Advanced Seminar LLC VISA MASTERCARD AMEX

Credit Card #: _____ Expiration Date: _____

Name on Card (Please Print): _____

Signature: _____

Billing Address: _____ City: _____ State: _____ Zip: _____

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1031 ADVANCED SEMINAR LLC

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Seattle, WA 98121

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206-728-0935 Fax

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RETURN SERVICE REQUESTED

Register Now for Early Bird Rates!

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Nashville, Tennessee

Hilton Nashville Downtown

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Jeremiah Long Memorial

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