

ADVANCED PROGRAM
Hilton Nashville Downtown
Thursday - October 24, 2024

- 8:00 am** **Registration & Breakfast Buffet**
- 9:00 am** **Program Overview:** *Lou Weller*
- 9:10 am** **Recent Developments:** Overview of Cases, Legislation and Rulings in the
(20 min) past year
Mary Foster
- 9:30 am** **Exchanges by S Corporations**
(60 min) *Steve Breitstone, Todd Keator, Lou Weller*
- 10:30 am** **Break**
- 10:45 am** **Exchanges Involving Foreclosures and Underwater Property**
(60 min) *Kevin Thomason, Bob Schachat, Dave Shechtman*
- 12:00 pm** **Luncheon with Faculty:** Networking Opportunity
- 1:45 pm** **Crypto, Tokenization & Section 1031**
(60 min) *Chris Cunningham, Jared Kassan, Matt Rappaport*
- 2:45 pm** **Break**
- 3:00 pm** **Exchanges In and Out of Delaware Statutory Trust Interests**
(60 min) *Lou Weller, Kevin Thomason, Joyce Welch*
- 4:00 pm** **Interaction of Section 1031 and Depreciation and Other Recapture**
(60 min) **Provisions**
Mary Foster, Steve Breitstone, Marty Verdick
- 5:00 pm** **Adjourn**
- 5:30 pm** **Reception for All Attendees**

ADVANCED PROGRAM
Hilton Nashville Downtown
Friday - October 25, 2024

- 7:30 am** **Breakfast Buffet**
- 8:30 am**
(60 min) **1031(f) Conundra: Who is Related, When is Tax Avoidance Avoided?**
Bob Schachat, Chris Cunningham, Todd Keator
- 9:30 am (60 min)** **Exchanges Involving Spouses**
Mary Foster, Kevin Thomason, Matt Rappaport
- 10:30** **Break**
- 10:45 am**
(45 min) **The Corporate Transparency Act and Section 1031**
Chris Cunningham, Mary Foster, Jared Kassan
- 11:30 am**
(45 min) **“Held For” Issues and Pre and Post Exchange Transfers**
Todd Keator, Bob Schachat, Dave Shechtman, Lou Weller
- 12:15 pm** **Lunch on your own**
- 2:00 pm**
(60 min) **Annual Review of State Law Issues Affecting Exchanges**
Matt Rappaport, Jared Kassan, Marty Verdick, Joyce Welch
- 3:00 pm**
(60 mins) **Annual Review of Ethical Issues for QIs and Advisors in Exchanges**
Steve Breitstone, Mike Alfano, Dave Shechtman
- This session qualifies for 1.0 hours Ethics Credits for CPE and CES®*
This session qualifies for 1.0 hour Ethics for MCLE
- 4:00 pm** **Break**
- 4:15 pm**
(45 mins) **General Session: Questions and Wrap Up on all Topics. *All Faculty***
- 5:00 pm** **Adjourn**